

## OTAMA MARERE TRUST (PAENGAROA NORTH A5) WARWICK TAPSELL SPORTING GRANT APPLICATION

Otama Marere allocates an annual grant amount towards sponsorship of participation in Sporting activities with the goal of furthering the sporting aspirations of Otama Marere owners and their descendants of the Trust. This grant is known as the Warwick Tapsell Sporting Grant. Applications are accepted year round.

### Warwick Tapsell Sporting Grant Policy and Criteria

The criteria for the Grant is as follows:

1. You must be an owner or a direct descendant of an owner or a beneficiary of a Whānau Trust which is an owner in Otama Marere Trust.
2. You must be selected to:
  - (a) Represent New Zealand overseas and compete in an international tournament or event against other players representing their country and/or
  - (b) Represent overseas – for travel to another country (with a regional or national team or overseas competition and/or
  - (c) Represent at the above levels in your country of residence (i.e. if you are resident in Australia and represent at a Regional or National level in Australia and are required to travel abroad to participate in an international competition.
3. You must provide written confirmation of selection and participation.
4. After the event, you must provide confirmation that you have participated
5. For overseas representation, you must provide travel details and costs you are required to meet.
6. Allocations of grants are entirely at the Trustee's discretion and no reasons will be given for not approving the Grant.
7. Grants are considered on a case by case basis, up to a maximum of \$1000.00.

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### Grant Applicant's Details

Full Name: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

IRD: \_\_\_\_\_

Postal Address: \_\_\_\_\_

Email: \_\_\_\_\_

Telephone number: \_\_\_\_\_

### Applicant's Whakapapa

Otama Marere Owner full Name: \_\_\_\_\_

Relationship to Applicant: \_\_\_\_\_

Owners Address: \_\_\_\_\_

Owner's Telephone: \_\_\_\_\_ Owner's Email: \_\_\_\_\_

Owner's signature: \_\_\_\_\_

### Whānau Trust Details – If you are a beneficiary in a Whānau Trust please complete

Whānau Trust (If Applicant is a beneficiary of a Whānau Trust): \_\_\_\_\_

**Please send your completed application forms to:**  
Perpetual Guardian, PO Box 1040, Rotorua 3215

Please direct any questions to Shirley Pahl at Perpetual Guardian:

- By telephone: (07) 921 7684
- By email: shirley.pahl@pgtrust.co.nz

You will need have a Trustee sign the form and provide the name and telephone number for one Trustee of the Whānau Trust:

Trustee name: \_\_\_\_\_ Trustee signature: \_\_\_\_\_

Trustee address: \_\_\_\_\_

Trustee Email: \_\_\_\_\_

**Funding History**

Have you received a Warwick Tapsell Sporting Grant before? **YES/NO**

If yes, what was the funding for?: \_\_\_\_\_

If yes, how much did you receive?: \_\_\_\_\_

**Event/Activity Information**

Name of Event/Activity: \_\_\_\_\_

Where is the Event/Activity being held: \_\_\_\_\_

Date of Event/Activity: \_\_\_\_\_

Please provide a letter or email from the sporting confirming:

- Your selection as a representative (regional or national)
- Any costs for participation

**Funding and Participation details**

Please outline the costs which you will incur to participate in this Event/Activity:

Description of Expenses/Service/Product	Provider	Cost (\$)
<b>TOTAL Expenses</b>		<b>\$</b>

Please **attach** any quotes or receipts for expenses.

If you have received funding from other sources for this Event/Activity, please provide details of amount:

\_\_\_\_\_

## Grant Payment

If your Grant application is approved then in order for payment to be made, you **MUST** have provided one of the following:

- An original bank stamped deposit slip; or
- An original or copy of your bank statement stamped by bank; or
- Have the bank stamp your application in the space provided below.

Bank account details		Affix bank stamp here
Full name of bank		
Full branch address		
Bank account number		
Bank Account name		

Please note that the Applicant must provide a copy of one of the following with this form:

- Driver's Licence or Passport; **or**
- Other photo identification (note: only valid if signature and name is also on ID); **or**
- **Two** forms of other ID (e.g. Community Services Card/Bank Card with name and signature included).

### Applicant's Acknowledgement:

- I confirm that the above information is true and correct  (Please tick)
- I confirm that I am the appropriate person to apply for this grant  (Please tick)
- I accept the Privacy Statement attached to this application  (Please tick)

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Applicant's Signature: \_\_\_\_\_

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### OTAMA MARERE - PRIVACY STATEMENT

- Your personal information is being collected so that the Trustees can consider your application, check it against the criteria, operate and administer the Grant application and for the other purposes set out in this application form.
- Your personal information will be collected and held by Perpetual Guardian, 1130 Pukaki Street, Rotorua in accordance with the Privacy Act 1993 and on behalf of Otama Marere. If you wish to gain access to or request correction of your personal information please contact Shirley Pahl via email at [shirley.pahl@pgtrust.co.nz](mailto:shirley.pahl@pgtrust.co.nz) or by telephone (07) 9217684.
- All Grants are subject to the Otama Marere Warwick Tapsell Sporting Grant policy. The Policy is available to view on the Trust website [www.otamamarere.com](http://www.otamamarere.com). If you do not have access to the website then please contact Shirley Pahl via email at [shirley.pahl@pgtrust.co.nz](mailto:shirley.pahl@pgtrust.co.nz) or by telephone (07) 9217684 to obtain a copy.