

Otama Marere Trust

Discretionary Grant Policy

1. RATIONALE:

This policy sets guidelines for the consideration of a Discretionary Grant to be paid out of allocated funds for owners and their beneficiaries who can demonstrate a need or hardship that the Trust is minded to support for Kaupapa Māori, cultural pursuits and whānau activities.

2. GUIDELINES:

- The trust will make available a grant of up to **\$1,000** per application to *assist* with
 - Representative Kapahaka;
 - Hui-a-Whānau;
 - Whānau Reunions;
 - Hura kohatu;
- There is no age criteria for this grant;
- Retrospective grants will not be considered, i.e invoices have to be less than 3 months old and events need to be held at a future date.

3. GRANTS:

a) Payment of a Discretionary Grant is subject to approval by the Trustees and will be on the basis of need or hardship via invoice or other proof of purchase/representation;

b) Certified Account Name and Account Number:

Each applicant must provide a certified copy of a bank statement or ATM printout which clearly displays the applicants name and bank account number. Any copy needs to be certified by the applicant's bank, a Justice of the Peace, New Zealand Lawyer, Chartered Accountant, Notary Public, New Zealand Honorary Consul or authorised employee of Perpetual Guardian. **An application will not be complete until this has been provided.**